

THE CLEAR PATH

WORKBOOK



A LIST CREATIVE COMPANY

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WELCOME

The Clear Path Workbook

1. Clarify the goal
2. Name what is getting in the way
3. Choose the next move
4. Leave with a plan that can actually be used

This workbook helps clients move from scattered ideas to grounded in the next step. It can support:

- a coaching program,
- workshop,
- retreat,
- digital course,
- client onboarding experience, or ...
- guided planning session.



SECTION

01

Before You Begin

SET THE INTENTION

What do you want to feel clearer about by the end of this workbook?

I want clarity around
(choose one focus area):

- A business offer
- A content plan
- A client experience
- A project launch
- A personal reset
- A team or program workflow

MAP THE CURRENT STATE

01 What is working?

Name what is already true.
You do not need to fix it yet.

02 What keeps getting delayed?

What decision would make
everything easier?

03 What feels unclear?

Write down the
pieces that feel
fuzzy, heavy, or
unfinished.



ACTION PLAN

My chosen
priority is:

01

The first action is:

02

03

I will know
this is done
when:

[illegible]